

Fast Food Fax

Jul. 24, 2006

Trade sentiment was steady. Demand was mostly fair to moderate, best where media promotions were planned. In the parts complex, bone-in breasts were at least sufficient for current needs; boneless skinless breasts were fully adequate to ample. Leg cuts and wings were well cleared. Weights were mostly desirable.

The "SOURCE" of Poultry and Egg Market Information

Vol 8, No 30

Young Chickens Slaughtered under Federal Inspection Classified by Weight, WEEKENDING: Jun. 31, 2006

	FOOD SERVICE/			
	<u>FAST FOOD</u>	<u>RETAIL</u>	<u>DEBONING</u>	<u>TOTAL</u>
Weight Range	4.20 & Down	4.21 - 5.25	5.26 & Up	----
Total (000)	28,194	19,580	44,247	92,021
Percentage	31%	21%	48%	100%

Fast Food and Food Service Sizes

<u>Live Weights</u>	<u>RTC WOG Weights</u>	<u>No. of Head (000)</u>	<u>Percentage of Total Slaughter</u>
3.60 lbs. & Lighter	Under 2 lbs., 8 oz.	4,019	4.37
3.61 - 3.80 lbs.	2 lbs., 8 oz. - 2 lbs., 10 oz.	4,683	5.09
3.81 - 4.00 lbs.	2 lbs., 10 oz., -2 lbs., 12 oz.	11,889	12.92
4.01 - 4.20 lbs.	2 lbs., 12 oz. - 2 lbs., 14 oz.l	7,603	8.26
		28,194	30.64

BROILER EGG SET CHICKS PLACED IN 19 STATES COMPARED WITH U.S. BROILER SLAUGHTER

Slaughter Week	Egg Sets		Chicks Placed		Eggs Set 10 Weeks Previous		Chicks Placed 7 Weeks Previous		Prelim. Fed. Insp. Million head Slaughtered	
	(000)	% *	(000)	% *	(000)	% *	(000)	% *	(000)	% * *
May 20	212,935	98	172,530	97	216,768	101	176,993	100	167,283	101
May 27	213,332	99	173,594	97	213,555	100	173,986	99	171,120	102
Jun 03	213,097	99	175,373	98	211,053	99	171,950	97	142,908	83
Jun 10	214,205	99	174,698	98	213,715	101	174,695	100	166,314	116
Jun 17	210,833	98	175,104	98	215,730	99	176,718	98	163,708	98
Jun 24	210,878	99	174,140	97	214,873	100	176,085	98	166,972	102
Jul 01	208,534	100	175,464	98	212,268	99	173,375	97	168,518	101
Jul 08	209,932	99	174,346	99	210,436	98	171,860	97	139,425	83
Jul 15	204,329	100	174,237	99	211,907	99	173,131	99	160,498	115

Data in bold are subject to revision *Percent of previous year **Percent change from previous week

Whole Broiler/Fryers (cents/lb.)	Majority	Current Week	Previous Week	Year Ago
Week of 07/24/06				
NEW YORK Grade A Ice-packed	63-66	64.79	64.70	72.43
CHICAGO Grade A Ice-packed	60-63	61.71	61.76	67.88
LOS ANGELES Grade A Ice-packed	77	75.58	75.62	80.61
12-CITY COMPOSITE Weighted Avg.		67.93	67.27	72.95
GEORGIA DOCK FOB Wtd. Avg. (Wed Dock 70.00)		69.23	69.12	73.92
SOUTHERN STATES FOB Whole Body 5 Day Avg.		49.91	49.44	54.95

Broiler/Fryer Parts (cents/lb.)	Northeast (Delivered)	Southern States (FOB)	Georgia (FOB)
<u>Weekly Weighted Average</u>	<u>7/21/06</u>	<u>7/21/06</u>	<u>7/24/06</u>
Breast - B/S	127.39	123.87	145.00
Tenderloins	117.38	120.41	157.00 (Line run)
Breast - Line Run	76.64	71.39	75.50 (Whole)
Leg Quarters	38.05	35.04	38.50
Wings	85.33	79.06	84.50